

BROCKTON VENTURES INC.

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**Brockton Ventures and Myesports Ventures
Provide Update on Qualifying Transaction**

VANCOUVER, BC – March 5, 2020 – Brockton Ventures Inc. (“**Brockton**” or the “**Company**”) (TSX-V: BROCP), a capital pool company as defined under Policy 2.4 – Capital Pool Companies (“**CPC**”) of the TSX Venture Exchange (the “**Exchange**”), is pleased to provide this update on its proposed acquisition (the “**Transaction**”) of all of the outstanding securities of Myesports Ventures Ltd. (“**Myesports**”) pursuant to an amalgamation agreement dated November 29, 2019 (the “**Amalgamation Agreement**”). The Transaction will constitute the Qualifying Transaction (as defined in Exchange policies) of the Company, and the combined company that will result from the completion of the Transaction (the “**Resulting Issuer**”) will be renamed “TGS Esports Inc.” and carry on the business of Myesports. The Resulting Issuer is expected to be listed on the Exchange as a Tier 2 issuer under the symbol “TGS”, subject to final Exchange approval. The Transaction was previously announced via press release dated December 2, 2010.

Brockton has now received conditional acceptance for the Transaction from the Exchange and a filing statement (the “**Filing Statement**”) dated February 29, 2020 regarding the Transaction has been filed on SEDAR at www.sedar.com under the Company’s profile. The Filing Statement included additional information regarding Myesports, the Transaction and the Resulting Issuer, including financial information and updated pro forma capitalization information. Brockton and Myesports are preparing an amendment to the Amalgamation Agreement to, among other things, extend the completion deadline for the transaction to April 30, 2020, provide for the exchange of warrants that were issued in Myesports following entry into the Amalgamation Agreement as described in the Filing Statement, remove provisions for the issuance of compensation warrants that will no longer be issued and provide for other amendments of an administrative nature. The Exchange has also granted the Company a waiver from its sponsorship requirements for the Transaction.

In connection with the Transaction, the Brockton intends to raise gross proceeds of at least \$2,000,000 by the issuance of at least 13,333,333 units at a price of \$0.15 per unit (the “**Private Placement**”). Each unit will be comprised of one share and one transferable warrants, with each warrant being exercisable into an additional share at \$0.30 per share for two years following closing, subject to acceleration as more particularly described in the Filing Statement. The Company may pay cash commissions of up to 8% and issue broker warrants in amounts equal to up to 8% of the proceeds raised to certain brokers in connection with the Private Placement.

Completion of the Transaction remains subject to a number of conditions, including completion of the Private Placement, final approval of the Exchange and other customary conditions for transactions of this nature. The Company anticipates that trading of its common shares will remain halted until completion of the Transaction.

About Brockton Ventures Inc.

Brockton Ventures Inc. is a capital pool company. The Company's principal business activity is to identify and evaluate opportunities for acquisition of assets or business. The Company is headquartered in Burnaby, B.C.

About Myesports Ventures Ltd.

Myesports Ventures Ltd. was created in Vancouver, British Columbia, in 2018 with the goal of opening the first dedicated esports stadium in Canada. For more information, visit www.thegamingstadium.com.

Additional Information

All information contained in this press release with respect to the Company and Myesports was supplied, for inclusion herein, by the respective parties and each party and its directors and officers have relied on the other party for any information concerning the other party.

Completion of the Transaction is subject to a number of conditions, including but not limited to, Exchange acceptance and if applicable pursuant to Exchange Requirements, majority of the minority shareholder approval. Where applicable, the Transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the Transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the Transaction, any information released or received with respect to the Transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

The TSX Venture Exchange Inc. has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.”

Contact Information

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On behalf of the Board of Directors

“Rav Mlait”

CEO
Brockton Ventures Inc.

Disclaimer for Forward-Looking Information

Certain statements in this release are forward-looking statements, which reflect the expectations of management regarding the Company’s completion of the Transaction and Private Placement. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future, including but not limited to the Company completing the Transaction on the terms and conditions of the Amalgamation Agreement, as amended, or at all, the Company completing the Private Placement, finder’s fees to be paid to certain finders in

connection with the Transaction and the Private Placement, the proposed directors, officers and insiders of the Resulting Issuer and the conditions to be satisfied for completion of the Transaction. Such statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements, including risks related to factors beyond the control of the Company. The risks include the following: the requisite corporate approvals of the directors and shareholders of the parties may not be obtained; the Exchange may not approve the Transaction; sufficient funds may not be raised pursuant to the Private Placement; and other risks that are customary to transactions of this nature. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them.

This press release is not an offer of the securities for sale in the United States. The securities have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an exemption from registration. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any state in which such offer, solicitation or sale would be unlawful.